

# 2019 DIRECTORY



NEW ENGLAND  
YEARLY MEETING  
OF FRIENDS

Dear Friends,

It is truly a joy for me to be in touch with so many Friends—you who serve in your local meetings and on our Yearly Meeting committees. Throughout the year I request the information to create this directory, update our website and help newcomers find your meeting, and keep our database current so we can stay in touch with you and help Friends reach one another, both within New England and beyond. Please don't be shy about contacting me to correct any misinformation!

This year for the first time, we are not printing and distributing the Directory as we have in the past, but are posting the Directory on the website so that Friends can print their own copy.

The Directory includes the contact information only for Friends serving on Yearly Meeting committees and in local meeting roles. For reasons of privacy and practicality, we do not publish contact information for all New England Friends—but if you need help reaching another Friend, please contact me at [office@neym.org](mailto:office@neym.org) or call 508-754-6760.

Visit our ever-changing website at [neym.org](http://neym.org) for news, events, and practical resources supporting our life and ministry. Remember, too, to sign up for our email newsletter by clicking on the link at the bottom of the home page of the website. You can also find New England Quakers on Facebook, Twitter, and Instagram.

Please contact me and other Yearly Meeting staff with your questions and share your ideas to help us continue improving our support of Friends and Friends meetings throughout New England—and remember to let me know when information needs to be updated!

May our shared service be blessed and fruitful in the coming year.



Sara Hubner, Office Manager  
New England Yearly Meeting of Friends

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### **NEYM 2019 Dates to Save!**

Mar 29–31	Junior High YM Retreat
Mar 30	Money & Spirit (Finance Workshop)
Apr 5–7	YAF Retreat
Apr 6	Living Faith Gathering
Apr 13	Clerking Workshop
Apr 21	Pastoral Care Workshop
Apr 26–28	Junior High YM & Young Friends Retreats
May 4	All-Maine Gathering
May 11	Permanent Board
May 17–19	Junior YM Retreats
May 18	Ministry & Counsel
Jun 8	Legacy Gift Workshop
Aug 3–8	Annual Sessions
Sep 28	Joint Meeting of M&C and Permanent Board

full calendar at [neym.org/events-calendar](http://neym.org/events-calendar)

## Financial Statements

*These accounts are reviewed annually, generally after this publication has gone to press. Reviewed copies will be available upon request from the NEYM office. Any substantial changes will be noted in next year's publication.*

### FY18 Statement of Activities and FY19 Budget

Income	FY18			FY19
	Actual	Budget	% of Budget	Budget
4010 Individual Contributions				
General Fund	182,066.74	180,000.00	101.15%	191,000.00
Equalization	25,948.00	20,000.00	129.74%	21,000.00
Total 4010 Individual Contributions	208,014.74	200,000.00	104.01%	212,000.00
4020 Monthly Meeting Contributions				
General Fund	305,474.58	353,115.00	86.51%	350,000.00
Equalization	17,561.00	20,000.00	87.81%	23,000.00
Total 4020 Monthly Mtg Contribs	323,035.58	373,115.00	86.58%	373,000.00
4025 Other Income	7,275.00 <sup>a</sup>			
4030 Organizations Contributions	101.00			
4050 Interest and Dividend Income	9,030.75	5,000.00	180.62%	4,000.00
4070 Books & Other Sales Income <sup>b</sup>	\$17,878.56	\$16,000.00	111.74%	16,000.00
4080 Retreat Program Fees	38,290.00	50,000.00	76.58%	50,000.00
4085 Sessions Program Fees	182,441.08	189,757.00	96.14%	185,000.00
4090 Change in Fair Market Value	308.82			
4099 Net Assets Released To/From	0.00			8,500.00
<b>Total Income</b>	<b>\$786,375.53</b>	<b>\$833,872.00</b>	<b>94.30%</b>	<b>848,500.00</b>
<b>Expenses</b>				
5000 Staff				
5010 Salaries & Wages	312,828.94	309,999.00	100.91%	267,426.04
5020 Payroll Taxes	23,364.49	23,715.00	98.52%	20,510.81
Total 5030 Benefits	73,728.97	83,674.00	88.11%	75,978.24
Total 5000 Staff	409,922.40	417,388.00	98.21%	363,915.09
5110 Administration	\$62,491.32	62,496.00	99.99%	96,496.00
5200 Office	\$22,396.73	25,615.00	87.44%	37,015.00
Total 5100 General & Administration	84,888.05	88,111.00	96.34%	133,511.00
5300 Travel & Conferences	27,212.68	36,000.00	75.59%	36,000.00
6000 Programs	245,384.99	272,520.00	90.04%	259,020.00
6140 Books & Other Sales Expense	15,440.65	14,500.00	106.49%	14,500.00
6200 Support of Other Organiz'ns	43,652.61	45,975.00	94.95%	45,975.00
6600 Publications	8,395.91	11,500.00	73.01%	4,000.00
<b>Total Expenses</b>	<b>\$834,897.29</b>	<b>\$885,994.00</b>	<b>94.23%</b>	<b>\$856,921.09</b>
Net Operating Income	<b>-\$48,521.76</b>	<b>-\$52,122.00</b>	<b>93.09%</b>	<b>-\$8,421.09</b>

a Health insurance premium return.

b Bookstore costs are a function of sales. Overall the bookstore showed a surplus.

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**Balance Sheet**


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Assets	as of Sept. 30, 2018	as of Sept. 30, 2017	Change
<b>Current Assets</b>			
Bank Accounts			
1005 TD Bank Checking	23,642.34	163,930.05	-140,287.71
1010 Santander Checking	161,670.63	48,365.55	113,305.08
Total Bank Accounts	\$185,312.97	\$212,295.60	-\$26,982.63
Accounts Receivable			
1210 SLOA AR Principal Interest	8,489.68	8,489.68	0.00
1215 SLOA Principal Non Interest	41,345.05	43,134.90	-1,789.85
1220 SLOA Interest Receivable	3,601.32	3,601.32	0.00
Total Accounts Receivable	\$53,436.05	\$55,225.90	-\$1,789.85
Other Current Assets			
1075 Pooled Funds	1,926,400.04	1,919,217.69	7,182.35
1100 Accrued Receivables	-123.96	-123.96	0.00
1150 Prepaid Expenses	800.00	3,164.99	-2,364.99
1499 Undeposited Funds	1,219.55	0.00	1,219.55
Total Other Current Assets	\$1,928,295.63	\$1,922,258.72	\$6,036.91
<b>TOTAL ASSETS</b>	<b>\$2,167,044.65</b>	<b>\$2,189,780.22</b>	<b>-\$22,735.57</b>
<b>Liabilities &amp; Equity</b>			
<b>Liabilities</b>			
Current Liabilities			
Total Credit Cards	\$2,260.07	\$4,939.99	-\$2,679.92
Total Other Current Liabilities	\$1,194.32	\$3,019.70	-\$1,825.38
Total Current Liabilities	\$3,454.39	\$7,959.69	-\$4,505.30
Total Liabilities	\$3,454.39	\$7,959.69	-\$4,505.30
<b>Equity</b>			
3500 Working Capital	36,178.12	34,377.73	1,800.39
3600 Board Designated Funds	\$1,361,060.71	\$1,342,218.24	\$18,842.47
3700 Revolving Accounts	\$242,531.77	\$369,928.87	-\$127,397.10
3800 Permanently Restricted Funds	\$572,341.42	\$522,295.30	\$50,046.12
3900 Retained Earnings	0.00	0.00	0.00
Net Income	-48,521.76	-86,999.61	38,477.85
Total Equity	\$2,163,590.26	\$2,181,820.53	-\$18,230.27
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$2,167,044.65</b>	<b>\$2,189,780.22</b>	<b>-\$22,735.57</b>

There are two corrections to the FY2017 Balance Sheet:

- 1 Freedmen's Fund was \$2,000 higher than stated because expenses were \$2,000 less than stated
- 2 Student Loan Fund was \$104.12 higher than stated, because Student Loan interest income was higher than stated.

**Statement of Activities—All Funds  
Fiscal Year 2018**

	Operating Funds	Non-Operating Funds	Total
<b>Income</b>			
4010 Individual Contributions	208,014.74	2,745.00	210,759.74
4020 Monthly Meeting Contributions	323,035.58	22,426.28	345,461.86
4025 Other Income	7,275.00 <sup>c</sup>	0.00	7,275.00
4030 Organizations Contributions	101.00	48,975.00	49,076.00
4050 Interest and Dividend Income	9,030.75	43,418.98	52,449.73
4055 Student Loan Interest		315.13	315.13
4070 Books & Other Sales Income	17,878.56	531.27	18,409.83
4080 Retreat Program Fees	38,290.00		38,290.00
4085 Sessions Program Fees	182,441.08		182,441.08
4090 Change in Fair Market Value	308.82	183,459.34	183,768.16
4099 Net Assets Released To/From	0.00	223,739.73 <sup>b</sup>	223,739.73
<b>Total Income</b>	<b>786,375.53<sup>a</sup></b>	<b>525,610.73<sup>a</sup></b>	<b>1,311,986.26</b>
<b>Expenses</b>			
5000 Staff	409,922.40	34,879.44	444,801.84
5100 General & Administration	84,888.05 <sup>b</sup>	23,010.00	107,898.05
5300 Travel & Conferences	27,212.68	4,611.41	31,824.09
6000 Programs	245,384.99	12,246.22	257,631.21
6140 Books & Other Sales Expense	15,440.65	1,200.00	16,640.65
6200 Support of Other Organizations	43,652.61	197,373.82	241,026.43
6600 Publications	8,395.91		8,395.91
9920 Board Designated Transfers		221,998.35	221,998.35
<b>Total Expenses</b>	<b>834,897.29<sup>a</sup></b>	<b>495,319.24<sup>a</sup></b>	<b>1,330,216.53</b>
<b>Net Income</b>	<b>-48,521.76</b>	<b>30,291.49</b>	<b>-18,230.27</b>

a Transfers between funds are included in the totals, resulting in Total Income being overstated, and Total Expenses being overstated by the same amount. The Total Net Income is correct, as the transfers were also included in corresponding expense lines.

b Includes \$10,435 transferred from Operating to Accounting & Legal Services Revolving Funds.

c Other Income: the \$7,275 was a health insurance premium refund.

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**FY 2018 Monthly Meeting Contributions to NEYM**


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	<u>General Fund</u>	<u>Equalization <sup>a</sup></u>	<u>Total</u>		<u>General Fund</u>	<u>Equalization <sup>a</sup></u>	<u>Total</u>
<b>Connecticut Valley Quarter</b>				<b>Salem Quarter (continued)</b>			
The Quarter				Fresh Pond	9,300.00	200.00	9,500.00
Hartford Meeting	\$18,774.00		\$18,774.00	Lawrence			
Litchfield Hills				North Shore	2,680.00	100.00	2,780.00
Middletown	1,000.00		1,000.00	Wellesley	18,124.54	2,000.00	20,124.54
Mount Toby	23,175.00	7,000.00	30,175.00	<b>Quarter Total</b>	<b>\$103,434.23</b>	<b>\$5,411.00</b>	<b>\$108,845.23</b>
New Haven	8,715.00		8,715.00	<b>Sandwich Quarter</b>			
New London				The Quarter		\$200.00	\$200.00
Northampton	6,500.00	500.00	7,000.00	Allen's Neck	\$2,460.00		2,460.00
South Berkshire	500.00		500.00	Barnstable (Prep)			
Storrs		200.00	200.00	Smith Neck	1,500.00		1,500.00
<b>Quarter Total</b>	<b>\$58,664.00</b>	<b>\$7,700.00</b>	<b>\$66,364.00</b>	East Sandwich	300.00		300.00
<b>Dover Quarter</b>				Martha's Vineyard	325.00		325.00
The Quarter				Mattapoisett			
Concord	\$6,403.00		\$6,403.00	New Bedford	250.00		250.00
Dover	5,080.00		5,080.00	Sandwich	100.00	200.00	300.00
Gonic	289.00		289.00	West Falmouth	5,268.13	200.00	5,468.13
North Sandwich	300.00		300.00	Westport	5,375.00		5,375.00
Weare	1,000.00	100.00	1,100.00	Yarmouth			
West Epping Prep				<b>Quarter Total</b>	<b>\$15,578.13</b>	<b>\$600.00</b>	<b>\$16,178.13</b>
<b>Quarter Total</b>	<b>\$13,072.00</b>	<b>\$100.00</b>	<b>\$13,172.00</b>	<b>Southeast Quarter</b>			
<b>Falmouth Quarter</b>				The Quarter			
The Quarter				Providence	\$24,143.00	\$500.00	\$24,643.00
Brunswick	\$1,183.72		\$1,183.72	Smithfield			
Durham	5,250.00	350.00	5,600.00	Westerly	6,000.00		6,000.00
Lewiston	1,575.00		1,575.00	Worcester	4,605.00		4,605.00
Portland	14,575.00		14,575.00	<b>Quarter Total</b>	<b>\$34,748.00</b>	<b>\$500.00</b>	<b>\$35,248.00</b>
Southern Maine	400.00	50.00	450.00	<b>Vassalboro Quarter</b>			
Windham	150.00		150.00	The Quarter			
<b>Quarter Total</b>	<b>\$23,133.72</b>	<b>\$400.00</b>	<b>\$23,533.72</b>	Acadia	\$2,000.00		\$2,000.00
<b>Northwest Quarter</b>				Belfast	350.00		350.00
The Quarter				China			
Bennington	\$1,700.00		\$1,700.00	Cobscook			
Burlington	4,750.00	850.00	5,600.00	Eggemoggin Rch			
Hanover	20,000.00		20,000.00	Farmington	600.00		600.00
Keene				Midcoast	1,980.00		1,980.00
Middlebury	2,899.00	400.00	3,299.00	Narramissic	450.00		450.00
Monadnock	4,440.00	200.00	4,640.00	Valley			
Northeast Kingdom	500.00		500.00	Orono	150.00		150.00
Plainfield	2,000.00		2,000.00	Vassalboro	5,887.50		5,887.50
Putney	6,000.00	1,200.00	7,200.00	Winthrop	2,500.00		2,500.00
Quaker City-Unity		200.00	200.00	<b>Quarter Total</b>	<b>\$13,917.50</b>	<b>\$0.00</b>	<b>\$13,917.50</b>
South Starksboro	350.00		350.00	<b>Total</b>	<b>\$305,474.58</b>	<b>\$17,561.00</b>	<b>\$323,035.58</b>
Wilderness	288.00		288.00				
<b>Quarter Total</b>	<b>\$42,927.00</b>	<b>\$2,850.00</b>	<b>\$45,777.00</b>				
<b>Salem Quarter</b>							
The Quarter							
Acton							
Amesbury	\$2,300.00		\$2,300.00				
Beacon Hill	9,525.00	1,311.00	10,836.00				
Cambridge	52,004.69	1,000.00	53,004.69				
Framingham	9,500.00	800.00	10,300.00				

<sup>a</sup> Equalization: Additional contributions designated to ensure access for all to Sessions, youth retreats and other programs, regardless of household financial means.

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**Committee Budgets vs Actuals**


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NEYM Committees	Actual	FY2018	
		Budget	Unspent
100 General & Administration <sup>a</sup>	472.50	2,500.00	2,027.50
200 Fundraising	7,261.69	15,000.00	7,738.31
315 Coordination & Advisory		500.00	500.00
320 Faith & Practice Revision	759.89	1,150.00	390.11
325 FGC		100.00	100.00
328 Finance		200.00	200.00
330 FUM		100.00	100.00
335 FWCC	850.00	650.00	-200.00
340 Ministry & Counsel	800.00	1,700.00	900.00
347 Publications & Communications		0.00	0.00
350 Puente de Amigos	1,500.00	1,500.00	0.00
355 Racial, Social & Econ. Justice	989.28	1,250.00	260.72
360 Youth Ministries		300.00	300.00
365 YAF Committee		650.00	650.00
370 Earthcare Ministry	200.00	400.00	200.00
390 Other Committees <sup>b</sup>	298.67	200.00	-98.67
<b>Total</b>	<b>\$13,132.03</b>	<b>\$26,200.00</b>	<b>\$13,067.97</b>

a Space Rental & Childcare are provided for in regular budget lines 6134 & 6137

b Nominating Committee & Permanent Board

## FY 2018 Equity Funds

Capital	Balance Sept 30, 2017	Interest & Dividends	Change in Fair Market Value	Other In- come	Expenses	Net Change	Balance Sept 30, 2018
3500 Working Capital	\$34,377.73			\$128,800.00	\$126,999.61	\$1,800.39	\$36,178.12
3900 Retained Earnings	0.00					0.00	0.00
<b>Total</b>	<b>\$34,377.73</b>	<b>0.00</b>	<b>0.00</b>	<b>\$128,800.00</b>	<b>\$126,999.61</b>	<b>\$1,800.39</b>	<b>\$36,178.12</b>
<b>Board-Designated Funds</b>							
3620 Faith & Practice Printing	44,613.48	1,097.57	4,568.75	531.27		6,197.59	50,811.07
3650 Quasi Endowment	173,961.23	4,279.73	17,814.87		6,822.32	15,272.28	189,233.51
3681 NEYM Future Fund *	288,887.00	4,533.89	21,114.36	4,624.46	102,427.91	-72,155.20	216,731.80
3682 NEYM Ministry Fund *	834,756.53	19,986.32	83,431.48	20,000.00	53,890.00	69,527.80	904,284.33
<b>Total</b>	<b>\$1,342,218.24</b>	<b>\$29,897.51</b>	<b>\$126,929.46</b>	<b>\$25,155.73</b>	<b>\$163,140.23</b>	<b>\$18,842.47</b>	<b>\$1,361,060.71</b>
<b>Revolving Accounts</b>							
3705 Archives	8,524.60			25.00	1050	-1,025.00	7,499.60
3707 Accounting Services	2,700.00			4,000.00	0.00	4,000.00	6,700.00
3709 Legal Services	6,439.02			6,435.27	0.00	6,435.27	12,874.29
3710 Equalization	0.00			43,509.00	43,509.00	0.00	0.00
3712 FUM Intersitation	1,193.38			16.28	0	16.28	1,209.66
3714 FUM Earmarked Donations†	234.27			1,400.00	1550.39	-150.39	83.88
3715 Peaceworker	1,784.36			0.00	0.00	0.00	1,784.36
3720 Prejudice & Poverty	9,808.14			0.00	0.00	0.00	9,808.14
3725 Puente de Amigos	10,503.97			2,830.00	1407.34	1,422.66	11,926.63
3730 Sufferings - restricted	4,939.42			0.00	0.00	0.00	4,939.42
3732 Sufferings - unrestricted	105,869.23	672.15	3,043.13	25,000.00	30000	25,000.00	25,000.00
3755 Student Loan®	7,335.42			315.13		-25,969.59	79,899.64
3760 Young Friends Travel	210,597.06			500.00	4743.06	-4,243.06	3,092.36
3775 Continuing Projects**				104,255.00	237138.27	-132,883.27	77,713.79
<b>Total</b>	<b>\$369,928.87</b>	<b>\$672.15</b>	<b>\$3,043.13</b>	<b>\$144,776.68</b>	<b>\$275,889.06</b>	<b>-\$127,397.10</b>	<b>\$242,531.77</b>

\* Balances of Future Fund & Ministry Fund as of 9/30/2017 corrected to show FY16 \$20,000 operating transfer coming from Ministry Fund instead of Future Fund

† FUM Earmarked Donations are contributions received to replace withheld contributions to FUM under minute 2009-54.

\*\* Details of Continuing Projects are in a separate table.

© 2017 Student Loan balance corrected (see footnotes of Balance Sheet).



## FY 2018 Endowment Funds

Fund	Total Sept 30, 2017	Unavailable	Available FY2018	Expenses	Interest & Dividends	Change in Market Value	Total Sept 30, 2018	Available FY2019
3802 Endowment Fund	\$50,471.03	48,480.05	1,990.98	1,990.98	1,241.67	5,168.59	54,890.31	2,065.34
3804 Alice Needham	17,340.22	16,655.96	684.26	684.26	426.60	1,775.76	18,858.32	709.62
3806 Amy S. Hayden	57,137.58	54,882.89	2,254.69	2,254.69	1,405.68	5,851.29	62,139.86	2,338.27
3808 Anna M. Brown	36,535.45	35,095.36	1,440.09	1,440.09	898.83	3,741.49	39,735.68	1,494.77
3810 Freedmen's®	124,571.38	121,586.62	4,984.76	4,000.00	3,113.86	12,961.81	138,647.05	5,189.52
3812 FUM Foreign Missions	46,734.60	44,890.42	1,844.18	1,844.18	1,149.75	4,785.96	50,826.13	1,912.54
3814 FUM Home & Foreign	6,543.22	6,285.02	258.20	258.20	160.97	670.07	7,116.06	267.77
3816 FUM Ramallah	59,093.14	56,761.28	2,331.86	2,331.86	1,453.79	6,051.56	64,266.63	2,418.30
3824 Mosher Book & Tract	75,557.83	72,692.52	2,865.31	0.00	1,858.85	7,737.66	85,154.34	3,096.30
3826 Phillips/Purington/Hawkes	25,170.45	24,177.21	993.24	993.24	619.23	2,577.63	27,374.07	1,030.06
3830 Pittsfield/Varney	8,660.81	8,334.87	325.94	0.00	213.07	886.93	9,760.81	353.63
3830 Susan B Kirby	8,218.96	7,894.64	324.32	324.32	202.20	841.68	8,938.52	336.35
3832 West Falmouth Prep	4,260.64	4,092.51	168.13	168.13	104.82	436.32	4,633.65	174.36
Total	\$522,295.31	\$501,829.35	20,465.96	16,289.95	12,849.32	53,486.75	572,341.43	21,386.83

**NOTE:** The Available amount is 4% of a three-year average of the Total Value of the fund.  
 © 2017 Freedmen's Fund balance is corrected (see footnotes of Balance Sheet). This resulted in a change in the amount available.

**FY 2018 Continuing Projects\***

Major Funding Source	FFA**										Witness & Ministry Fund
	Cultural Audits FGC & NEYM <sup>a</sup>	RSEJ Book Project 2017	FY17-18 Matching Challenge	Duke Divinity School Innovation	SAGE Grant	FWCC-NE Godly Play 2016 <sup>b</sup>	Nurturing Worship Faith & Faithfulness 2017-18	FDS Teachers to Beyond Diversity 101	Poor People's Campaign Diane Dicranian		
Beg. Balance (Oct 1, 2017)	\$655.00	\$2,848.00	\$28,198.35	\$1,621.85	\$4,457.36	\$194.53	\$10,000.00	0.00	0.00	0.00	
Income											
4030 Organizations Contrib'n's											
4099 Net Assets Released To/From											
<b>Total Income</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>\$10,000.00</b>
Expenses											
5000 Staff											
5100 General & Administration				1,443.32							
5300 Travel & Conferences	300.00			178.53	310.40						
6140 Books & Other Sales		1,200.00									
6200 Support of Other Orgs							10,000.00				2,500.00
9920 Board Designated Xfers			28,198.35								
<b>Total Expenses</b>	<b>300.00</b>	<b>1,200.00</b>	<b>28,198.35</b>	<b>1,621.85</b>	<b>310.40</b>	<b>0.00</b>	<b>10,000.00</b>	<b>5,280.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2,500.00</b>
<b>Net of Income &amp; Expenses FY18</b>	<b>-300.00</b>	<b>-1,200.00</b>	<b>-28,198.35</b>	<b>-1,621.85</b>	<b>-310.40</b>	<b>0.00</b>	<b>-10,000.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>7,500.00</b>
<b>Ending Balance (Sept 30, 2018)</b>	<b>\$355.00</b>	<b>\$1,648.00</b>	<b>0.00</b>	<b>0.00</b>	<b>\$4,146.96</b>	<b>\$194.53</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>\$7,500.00</b>

\* Continuing Projects are ones which often span multiple years and are usually funded by grants or other sources which restrict the use the money to that specific project and thus must be tracked separately. This is the detail of Line 3775 in the Revolving Accounts in the Equity Fund report.

\*\* Friends Foundation for the Aging

a Individual contributions to fund to raise \$4,000 for FGC's Cultural Audit, with any extra to fund similar effort in NEYM.

b Project to encourage use of the Godly Play curriculum, especially in Latin America.

Major Funding Source	Obadiah Brown Benevolent Fund				Shoemaker		OBBF		NEYM Future Fund	
	Quaker Outreach 2015 grant	Outreach Pilot Project	OBBF Youth Retreat Handbook	Partners in Spirit Program	Young Adult Engage't (w/NYYM) <sup>c</sup>	Bloudy Tenent of Persecution <sup>d</sup>	Web Site Develop't	Continuing Projects Totals	Printing of Interim Faith & Practice <sup>e,f</sup>	Young Friends Participation in White Privilege Conf <sup>e,g</sup>
Project										
Beg. Balance (Oct 1, 2017)	\$4,022.96	\$921.65	\$1,527.50	0.00	\$27,349.86	\$128,800.00	0.00	\$210,597.06	\$1,423.60	\$4,224.46
Income										
4030 Organizations Contrib'n's				9,750.00	39,225.00			48,975.00		
4099 Net Assets Released <sup>To/From</sup>							40,000.00	55,280.00		
<b>Total Income</b>	0.00	0.00	0.00	9,750.00	39,225.00	0.00	40,000.00	104,255.00	0.00	0.00
Expenses										
5000 Staff					34,879.44			34,879.44		
5100 General & Administration					360.00		21,600.00	21,960.00		
5300 Travel & Conferences					1,166.58			2,609.90		
6000 Programs		921.65						1,710.58		
6140 Books & Other Sales								1,200.00		
6200 Support of Other Orgs								17,780.00		4224.46
9920 Board Designated Xfers						\$128,800.00		156,998.35		
<b>Total Expenses</b>	0.00	921.65	0.00	0.00	364,06.02	\$128800.00	21,600.00	237,138.27	0.00	4224.46
<b>Net of Income &amp; Expenses FY18</b>	0.00	-921.65	0.00	9,750.00	2,818.98	-128,800.00	18,400.00	-132,883.27	0.00	-4224.46
<b>Ending Balance (Sept 30, 2018)</b>	\$4,022.96	0.00	\$1,527.50	\$9,750.00	\$30,168.84	0.00	\$18,400.00	\$77,713.79	\$1,423.60	0.00

<sup>c</sup> Shoemaker Fund multi-year grant to document how best to attract YF's and YAF's a joint project of NEYM & NYYM.

<sup>d</sup> The net proceeds from the sale of the Bloudy Tenet, placed here pending decision on final disposition.

<sup>e</sup> These funds are accounted for in their own Equity Funds; thus they are not included in Continuing Projects totals

<sup>f</sup> Support printing of Interim Faith & Practice. Included in Line 3620 Faith & Practice Printing

<sup>g</sup> Support YF's participation in White Privilege Conference; included in Line 3770 Young Friends Travel

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**Friends Camp: Comparative Statement of Activity**


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General Fund Activity—Modified Cash Basis	FY18	FY17
<b>INCOME</b>		
Summer Camp Tuition & Program Fees	\$383,497	\$362,297
Less Discounts & General Camperships Granted	(29,996)	(26,860)
Net Summer Camp Tuition & Program Fees	\$353,501	\$335,437
Contributions Received		
Unrestricted Contributions		
Quarterly & Monthly Meetings	\$4,220	\$4,500
NEYM	2,111	6,790
Individuals	33,772	22,826
Total Unrestricted Contributions	\$40,103	\$34,116
Restricted Contributions		
Campership Contributions	6,877	9,815
Other Restricted Contributions	6,225	15,118
Total Restricted Contributions	\$13,102	\$24,933
Total Contributions Received	\$53,205	\$59,049
Other Operating Income		
Off-season Rentals	\$24,990	\$23,426
Merchandise Sales	9,168	7,889
Misc. Operating Income	62	1,106
Total Other Operating Income	\$34,220	\$32,421
<b>TOTAL INCOME</b>	<b>\$440,927</b>	<b>\$426,907</b>
<b>EXPENSE</b>		
Staff		
Director	\$61,572	\$51,580
Support Staff	56,782	51,666
Counselors	56,165	60,195
Staff Development	6,170	5,513
Travel	5,955	6,844
Other Staffing Expense	19,399	21,505
Total Staff	\$206,042	\$197,304
Summer Program		
Kitchen	\$54,723	\$55,920
Vehicles	11,868	9,436
Program Supplies & Expenses	15,539	11,170
Merchandise	8,069	10,710
Total Summer Program	\$90,199	\$87,236

General Fund Activity—Modified Cash Basis	FY18	FY17
Property		
Depreciation	\$22,927	\$20,596
Buildings & Grounds Supplies & Services	18,410	9,266
Utilities	9,285	9,540
Winter Office Rent	2,800	2,400
Total Property	\$53,422	\$41,802
Administrative		
Property and General Liability Insurance	\$11,108	\$11,088
Accounting	9,941	9,028
Memberships and Subscriptions	7,833	7,500
Marketing	4,720	5,455
Office Supplies, Postage and Services	5,521	3,571
Fundraising Mailings	981	1,155
Total Administrative	\$40,104	\$37,797
Other Expenses		
Off-season Programs	\$7,076	\$9,267
Miscellaneous Expense	900	1,282
Prior Years Adjustments	990	27,643
Total Other Expenses	\$8,966	\$38,192
<b>TOTAL EXPENSE</b>	<b>\$398,734</b>	<b>\$402,331</b>
<b>SURPLUS/(DEFICIT)</b>	<b>\$42,193</b>	<b>\$24,577</b>

- 1 Prior years adjustment was necessary in order to make corrected final payment on a note payable.
- 2 This statement has not been independently reviewed.

	FY18	FY17
Codman Academy Fund		
Carry-over from Previous Fiscal Year	\$2,456	\$--
Contributions Received	2,926	4,506
Release to Camp Tuition	(4,400)	(2,050)
Carry-over to next Fiscal Year	\$982	\$2,456
One Child at a Time Fund		
Carry-over from Previous Fiscal Year	\$2,845	\$--
Contributions Received	1,395	7,330
Release to Camp Tuition	(4,240)	(4,485)
Carry-over to next Fiscal Year	\$--	\$2,845

**Friends Camp: Comparative Statements of Assets, Liabilities & Net Assets  
as of September 30, 2018 and September 30, 2017**

ASSETS	Sept 30, 2018	Sept 30, 2017
Current Assets		
Cash	\$110,355	\$82,895
Accounts Receivable	-	7,486
Investments	50,003	44,251
Total Current Assets	\$160,358	\$134,632
Fixed Assets		
Land & Buildings		
Original Cost	\$570,782	\$528,929
Valuation Adjustment	585,056	585,056
Accumulated Depreciation	(122,410)	(106,021)
Total Land & Buildings	\$1,033,428	\$1,007,964
Furniture, Fixtures & Equipment		
Original Cost	\$61,860	\$61,860
Accumulated Depreciation	(42,379)	(38,097)
Total Furniture, Fixtures & Equipment	\$19,481	\$23,763
Total Fixed Assets	\$1,052,909	\$1,031,728
<b>TOTAL ASSETS</b>	<b>\$1,213,267</b>	<b>\$1,166,360</b>
<b>LIABILITIES AND NET ASSETS</b>		
Liabilities		
Current Liabilities	\$181	\$580
Long-Term Liabilities		
Reserve for Professional Accounting Review	\$2,800	\$1,400
Total Long-Term Liabilities	\$2,800	\$1,400
Total Liabilities	\$2,981	\$1,980
Net Assets		
Unrestricted Net Assets	\$571,965	\$529,772
Temporarily Restricted Funds		
Pooled Funds Principal	\$40,000	\$40,000
Capital Fund	2,280	
Campership Funds	982	5,301
Total Temporarily Restricted Funds	\$43,262	\$45,301
Valuation Adjustments	\$585,056	\$585,056
Unrealized Investment Gains	\$10,003	\$4,251
Total Net Assets	\$1,210,286	\$1,164,380
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$1,213,267</b>	<b>\$1,166,360</b>

NOTE: This statement has not been independently reviewed.

**United Society of Friends Women–New England  
Treasurer's Report, January–December 2018**

<b>Budgeted &amp; Appeals Funds:</b>	<b>Budgeted FY18</b>	<b>From Unrestricted</b>	<b>Restricted FY18</b>	<b>Disbursed</b>
Children and Youth	\$0.00	\$120.00	\$200.00	\$320.00
Christian Service	0.00	120.00		120.00
Four Funds	0.00	75.00		75.00
Keys to Kingdom	0.00	60.00		60.00
Peace & Christian social concerns	0.00	60.00		60.00
United Thank Offering	0.00	15.00		15.00
Ramallah: Amari Play Center			340.00	340.00
Turkana/ Samburu Girls Education			290.00	290.00
Native American Children & Youth			200.00	200.00
	<b>Balance 1/1/18</b>			<b>12/31/18</b>
<b>Restricted Funds</b>				
Cuban Triennial Travel	\$400.00			\$400.00
Advocate Subscr Pass-thru	0.00			0.00
Blueprints Subscr Pass-thru	0.00			0.00
Triennial Travel Set-aside	100.00	\$100.00	100.00	200.00
<b>Totals</b>		<b>\$100.00</b>	<b>\$550.00</b>	<b>\$1,030.00</b>
			<b>\$1,480.00</b>	<b>\$600.00</b>
<b>Operating Funds</b>	<b>Budgeted FY18</b>		<b>Expended FY18</b>	
<b>OPERATING EXPENSES</b>				
Newsletter	\$400.00		\$200.00	
USFWI Dues NEYM	150.00		72.00	
USFWI Dues Cuba	80.00		80.00	
Speakers at NEYM	200.00		0.00	
Conference			0.00	
Contingency (bank charges, etc.)	50.00			
<i>Sub-totals</i>	<u>\$880.00</u>		<u>\$352.00</u>	
<b>Total Expenses</b>	<b>\$980.00</b>		<b>\$1,832.00</b>	
	<b>Budgeted FY18</b>		<b>Actual FY18</b>	
<b>OPERATING RECEIPTS</b>				
Interest NEYM Pooled Funds	\$260.00		\$419.02	
Amy Hayden Endowment Income	580.00		563.67	
In Kind contributions	0.00		0.00	
USFW NEYM Dues	200.00		115.00	
Contributions in cash	2,430.00 <sup>a</sup>		150.00 <sup>b</sup>	
<b>Total Receipts</b>	<b>\$3,470.00</b>		<b>\$2,277.69</b>	
				<sup>a</sup> all <sup>b</sup> unrestricted
<b>Statement Of Financial Position</b>	<b>Jan. 1, 2018</b>		<b>Dec. 31, 2018</b>	
<b>CASH</b>				
Eastern Bank Checking	\$87.42		\$433.11	
USFWI Triennial Travel Fund	100.00		200.00	
Other Designated Funds	400.00		400.00	
<b>Total Cash</b>	<b>\$587.42</b>		<b>\$1,033.11</b>	
<b>INVESTMENTS</b>				
New England Pooled Funds	<b>\$17,499.93</b>		<b>\$17,242.82</b>	
<b>Total Investments</b>	<b>\$18,087.35</b>		<b>\$17,675.93</b>	

## **Please support the witness of the Religious Society of Friends in New England**

*“Each of you should give what you have decided in your heart to give, not reluctantly or under compulsion, for God loves a cheerful giver.” (II CORINTHIANS 9:7)*

*“Do good with what thou hast, or it will do thee no good.” (WILLIAM PENN)*

NEYM is a vibrant organization serving the needs of Friends in New England and the wider Quaker world. We celebrate all who are active in the work of the Yearly Meeting and invite others to become engaged! In addition to the time and talents offered by our many volunteers, we rely on financial contributions from our monthly and quarterly meetings and from individual donors to sustain our work.

Friends can become regular contributors through the GiveMonthly program ([neym.org/donate](http://neym.org/donate)). Some give as little as \$5 per month, others much more, according to their ability. Please consider whether you can contribute for the first time or increase your regular contribution to support the many ministries of NEYM. And if you wish to explore making a gift to benefit NEYM, your home meeting, and/or other organizations you believe in as part of your estate planning process, we'd be delighted to talk with you. Please contact [YMSec@neym.org](mailto:YMSec@neym.org) to learn more.

—THE DEVELOPMENT COMMITTEE OF NEYM

### **There are many ways to donate to the Yearly Meeting**

**One:** Donations may be mailed at any time to:

Accounts Manager, 901 Pleasant St. Worcester MA 01602

**Two** You can contribute on-line via your credit card using this address on the web: [\*\*neym.org/donate\*\*](http://neym.org/donate)

**Three:** You can contribute monthly with automatic withdrawals from your bank account through the *GiveMonthly* Program. Please contact the accounts manager at: 508-754-6760, or at [\*\*accountsmanager@neym.org\*\*](mailto:accountsmanager@neym.org)

**Four:** You can contribute gifts of stocks or mutual fund shares; please address the Accounts Manager at 901 Pleasant St, Worcester, MA 01602; at 508-754-6760; or at [\*\*accountsmanager@neym.org\*\*](mailto:accountsmanager@neym.org)

### **Legacy Giving**

For Friends who wish to include New England Yearly Meeting in their wills, the following sentence is suggested:

*“I give and bequeath the sum of \$ to New England Yearly Meeting of the Religious Society of Friends, having its principal office at 901 Pleasant Street, Worcester, MA 01602.”*

For further information about legacy and deferred giving, please talk to the Yearly Meeting secretary at [\*\*YMSec@neym.org\*\*](mailto:YMSec@neym.org).



## **New England Yearly Meeting of Friends**

901 Pleasant Street, Worcester, MA 01602-1908  
voice: 508-754-6760 fax: 877-257-2834 web site: neym.org

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*The 2019 YM Sessions: August 3–8  
at Castleton State College, Castleton, VT  
**neym.org/sessions**  
See calendar on inside front cover.*